

FSC GCC Fixed Income Report

06/02/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	0.99	4.875	98.92	99.40	5.51	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	3.08	5.375	99.71	100.32	5.26	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	23.08	6.500	98.11	98.99	6.58	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	2.35	4.750	98.12	98.65	5.36	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	3.95	5.625	100.42	101.10	5.31	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	23.95	6.750	100.08	101.00	6.67	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	6.97	6.250	102.83	103.51	5.63	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	26.97	7.000	103.05	103.93	6.68	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	3.72	6.750	104.26	104.89	5.28	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	8.73	7.375	110.48	111.14	5.73	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.35	4.875	97.93	98.66	5.12	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.73	5.932	100.45	101.02	5.30	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	2.11	4.750	97.97	98.18	5.67	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	1.25	3.958	97.08	97.15	6.37	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.75	5.200	98.20	98.45	5.66	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.27	5.196	98.19	98.48	5.71	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	4.25	5.125	97.69	98.08	5.64	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	6.99	5.800	99.38	99.75	5.84	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.21	6.625	103.17	103.57	5.66	BB	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.31	100.08	10.24	04/06/2026	7.58	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.19	3.125	92.42	92.92	4.45	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.24	3.125	96.41	96.88	4.61	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.32	1.625	88.86	89.33	4.36	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.61	3.000	67.32	68.08	5.19	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.61	1.875	83.14	83.66	4.43	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.68	4.125	83.90	84.67	5.27	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.68	3.125	95.14	95.61	4.43	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.65	3.125	69.42	70.19	5.25	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.19	3.875	79.78	80.51	5.25	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.07	1.700	83.17	83.66	4.42	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.47	4.000	63.72	64.72	6.93	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.09	3.625	82.82	83.70	5.97	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.65	5.625	91.69	92.54	6.89	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.97	6.250	78.60	79.62	8.12	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.97	1.000	100.70	101.41	6.22	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.97	5.250	86.53	87.41	7.18	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.97	4.250	92.40	93.21	6.21	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.61	5.450	88.86	89.74	7.06	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.28	5.625	87.38	88.23	7.27	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.35	9.750	128.33	129.18	4.43	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.95	6.400	113.11	113.90	5.11	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.62	6.750	99.19	100.03	6.74	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.62	6.000	77.99	78.98	8.12	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.94	5.250	92.69	93.42	5.74	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.19	4.000	98.30	98.65	5.17	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.19	4.500	97.26	97.81	4.91	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.19	4.375	97.57	98.02	4.81	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.71	3.250	90.07	90.67	4.90	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.71	2.900	96.30	96.76	4.90	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.07	0.625	84.01	84.87	3.43	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.07	3.625	95.47	95.94	4.73	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.16	7.370	101.55	102.42	6.67	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.17	7.170	100.11	100.21	5.87	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.42	7.265	100.53	101.18	6.38	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.77	6.811	99.75	100.61	6.59	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.36	7.910	101.74	102.35	6.08	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.11	7.090	99.98	100.04	6.65	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/06/2019	20/06/2026	2.04	6.000	101.11	101.82	6.38	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.37	6.820	100.13	100.25	6.09	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.71	6.766	99.85	100.57	5.92	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.22	7.117	100.07	100.20	6.67	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.06	6.911	100.01	100.06	5.81	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.56	7.324	100.80	101.80	6.08	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.29	7.233	100.22	100.38	5.88	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.31	7.248	100.23	100.40	5.90	A-	AT MATURITY	USD
MIDGh GMTN RSC Ltd	01/11/2011	01/11/2041	17.74	6.875	115.84	116.67	5.40	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.42	6.891	100.25	100.32	5.71	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.72	6.500	113.22	113.99	5.00	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.72	6.500	113.35	114.13	4.99	AA	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.80	6.500	102.72	103.56	5.97	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.40	6.850	107.71	108.61	5.91	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 PSC	05/04/2018	05/10/2025	1.66	6.875	101.07	101.74	5.75	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.75	7.625	100.64	100.77	6.53	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.75	8.375	107.88	108.60	6.25	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2025	1.61	6.846	98.00	99.02	6.22	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.77	6.250	99.55	100.12	6.08	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.70	6.250	100.10	100.82	6.10	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.72	7.500	104.25	104.50	6.12	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.98	7.500	99.42	99.62	7.91	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.07	6.847	100.66	101.32	6.44	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.49	6.870	100.49	101.28	6.43	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.07	6.681	99.76	100.42	6.21	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.58	6.885	100.80	101.48	6.47	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.00	6.928	100.92	101.18	5.69	-	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.18	6.835	100.03	100.13	6.04	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.60	7.133	100.54	100.84	5.64	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.10	6.928	100.04	100.33	3.32	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.60	7.128	100.52	100.82	5.67	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019									